

Tobacco Settlement Financing Corporation

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Jerry Luke LeBlanc, Chairman James Anderson - Vice Chairman John N. Kennedy, Secretary-Treasurer

NOTICE AND AGENDA

TOBACCO SETTLEMENT FINANCING CORPORATION BOARD

Senate Committee Room A, State Capitol, Baton Rouge, LA

Wednesday, March 21, 2007

9:00a.m. – 10:30a.m.

I. CALL TO ORDER

II. ROLL CALL

III. BUSINESS

A. Approval and Adoption of Resolutions for the 2007 Tobacco Settlement Asset-Backed Bonds

1. Authorize the Issuance of the 2007 Bonds in multiple series in order to sell 100% of the State's Allocation under the Master Settlement Agreement and/ or refund the outstanding 2001 Tobacco Settlement Asset-Backed Bonds.
2. Authorize the publication of a notice of intention to sell the Bonds.
3. Ratify actions of the Corporation taken on February 12, 2007.

B. Discussion of tentative finance time schedule.

IV. OTHER BUSINESS

V. ADJOURNMENT