

**NOTICE AND AGENDA
STATE BOND COMMISSION
SPECIAL MEETING OF MAY 7, 2007
2:00 P.M. SENATE COMMITTEE ROOM A
STATE CAPITOL**

1. Roll Call
2. Discussion and consideration of an administration plan to re-securitize 60% of the state's allocation of Master Settlement Agreement Revenues currently supporting the outstanding Tobacco Settlement Financing Corporation Series 2001 A & B Bonds and the sale of the state's remaining 40% allocation of the Master Settlement Agreement Revenues to the Tobacco Settlement Corporation for the purposes of asset securitization.
3. Other Business
4. Adjourn